Overview Exchange Establishment Grant Comparison of Level I and Level II Applications		
Element	**Level 1**	**Level 2**
Application Timeline	Quarterly for up to one year thru <u>Dec 30, 2011</u> Opportunity to apply for a second one year grant	Quarterly thru <u>June 29, 2012</u>
Required letters of support	Governor's letter endorsing the grant application Medicaid director letter agreeing to collaborate with implementation of the Exchange, not to duplicate and to work on shared functionalities Insurance Commissioner agreeing to work with Exchange implementation and to coordinate efforts Letters between the applicant and agencies or programs cited in the application	Governor's letter <u>committing that the state will establish an Exchange</u> Medicaid director letter agreeing to collaborate with implementation of the Exchange, not to duplicate and to work on shared functionalities Insurance Commissioner agreeing to work with Exchange implementation and to coordinate efforts Letters between the applicant and agencies or programs cited in the application
Project narrative	1. Demonstration of past progress 2. Proposal to meet program requirements 3. Summary of IT Gap analysis 4. Evaluation Plan May apply for activities in some but <u>not all</u> core areas of activity	1. Demonstration of past progress 2. Proposal to meet program requirements 3. Summary of IT Gap analysis 4. Evaluation Plan Must include approach and activities in <u>all</u> core areas Demonstrate eligibility for Level II: - Legal authority - Governance structure - Complete budget thru 2014 - Financial sustainability plan - Fraud waste and abuse plan - Plan for assistance to individuals and small businesses
Work plan	1. Tasks and milestones over the	1. Tasks and milestones over the

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	entire <u>project period</u>, up to one year 2. States encouraged to provide milestones thru 2014 to the extent able to	entire project period <u>through December 2014</u> required 2. Exhibit an advanced state of readiness 3. Complete a robust work plan in all core areas through 2014
Budget	Budget request for each 12 months of the grant period, including any cost allocation to Medicaid and CHIP Consultant costs -- consultant names may be submitted at a later date as a budget revision	Same as Level 1 -- for each 12 month period thru 2014
IT systems	IT GAP analysis -- conduct the analysis and provide a summary in the grant application Critical evaluation of readiness on 1) technical architecture and 2) applicable standards such as ACA recommendations, HIPAA, accessibility, security and federal information processing standards Use iterative systems development process	Same Gap analysis and summary required
Reporting	1. Quarterly progress reports 2. Periodic work plan updates 3. Performance review 4. Federal financial report 5. Transparency act reporting requirements 6. Audit requirements 7. Payment management requirements	Same reporting requirements